

**RTO West Stage 2 Development Process
Congestion Model Content Group
February 14, 2001 Meeting**

Proposed Agenda

- 9:00 – 9:15 Introductions
 Review/Revise Agenda
- 9:15 – 9:45 Description of Stage 2 Process
- 9:45 – 10:45 Review Stage 1 Congestion Management Decisions
 -Review work group documents
 -Review TOA
- 10:45 – 11:15 Discuss Scope of Stage 2 Congestion Model Work
- 11:15 – 11:45 Review Filing Utility Work
- 11:45 – 12:45 Lunch Break
- 12:45 – 2:15 Review Plan and Schedule
 - Work To Be Included (See below)
 - Issues To Be Addressed (See below)
 - Validation Testing Being Considered
 - Initial Work Products
- 2:15 – 3:00 Identify Work Products Volunteers and Leaders
- 3:00 – 3:15 Next Meeting
 Date
 Agenda
 Assignments

Draft Work Products For Congestion Model Content Group

<u>CONGESTION MANAGEMENT</u>	Thu 1/4/01	Fri 6/15/01
Determine Scope of Content Provided	Wed 2/14/01	Wed 2/28/01
1. Determine Flow Distribution Factors and Identify Flowpaths -Criteria for creating (and eliminating) flowpaths and zones -Coherency test(ing) of candidate flowpaths/zones	Wed 2/14/01	Thu 3/22/01
2. Complete Inventory of Contracts to be Converted	Mon 11/20/00	Wed 2/21/01
3. Develop Methodology for Initial Allocation of FTRs -Definition of Feasible Dispatch	Wed 2/14/01	Thu 3/22/01
4. Initial Test of FTR Methodology	Thu 2/8/01	Fri 3/9/01
5. Determine Whether there will be a Transition from Contract Path to Flow-Based	Mon 2/19/01	Fri 3/9/01
6. Finalize and Implement Methodology for Initial Allocation of FTRs	Thu 2/15/01	Sun 4/1/01
7. Develop Basic Commercial Congestion Management Model -Definition of commercial model, what does it entail, how often is it updated, what system events will result in it being changed etc -Allocation of costs associated with residual congestion	Wed 2/14/01	Thu 4/9/01
8. Develop FTR Design, "Term Sheet" -Definition of the FTR 'product'	Wed 2/14/01	Wed 3/28/01
9. Develop Preliminary Options for FTR Auction -FTR design, percentage release by the RTO, handling nomograms, and method of release/auction	Wed 2/14/01	Wed 3/14/01
10. Finalize Details Regarding On-Going Allocations -Comparability of Transmission Rights (both pre- and post-RTOW)	Wed 2/14/01	Fri 3/30/01
11. Finalize Auction (Policy/Mechanism)	Wed 2/14/01	Fri 3/30/01
12. Mesh Congestion Management with Scheduling Procedures	Wed 2/14/01	Fri 3/30/01
13. Develop Real-Time Activities	Wed 2/14/01	Thu 4/12/01
14. Double-Check to See if Policy Input Needed to Complete FTR Allocation	Mon 4/16/01	Mon 4/16/01
15. Consider Need for Market Power Mitigation Measures	Wed 2/14/01	Mon 4/30/01
16. Complete Initial Allocation of FTRs (TOA Exhibit)	Mon 4/2/01	Mon 5/7/01
17 "If needed, Implement Market Power Mitigation Measures"	Tue 5/1/01	Fri 5/18/01
18. Market Design Validation Testing and Analysis	Wed 5/16/01	Fri 6/1/01
19. Finalize Congestion Management Appendix/Provisions	Mon 5/7/01	Fri 6/15/01
20. Determine Method of Handling Non Converted Contracts	Wed 2/14/01	Mon 4/16/01

Stage 1 Documents

http://208.55.67.64/Doc/CMWG_Sept9WorkingDoc.PDF

http://208.55.67.64/Doc/CMWG_FTRPaper_Sept62000.PDF

http://208.55.67.64/Doc/CMWG_FTRTermSheetDescr_Sept62000.PDF

http://208.55.67.64/Doc/CMWG_PECODocument_Sept62000.PDF

FERC Filing Material Related To Congestion

http://208.55.67.64/Doc/ProposalFiling_FERC_RTOWest_Oct23FilingLetter.PDF

http://208.55.67.64/Doc/ProposalFiling_FERC_RTOWest_Oct23_AttachM_CongMng.PDF

http://208.55.67.64/Doc/ProposalFiling_FERC_RTOWest_Oct23_AttachS_TOA.PDF

http://208.55.67.64/Doc/ProposalFiling_FERC_RTOWest_Oct23_AttachT_TOASummary.PDF